

# Not just aluminum, Novelis Aluminum.™



Novelis is the leading producer of flat-rolled aluminum products and the world's largest recycler of aluminum. Driven by our purpose to shape a sustainable world together, we work alongside our customers to provide innovative solutions to the beverage can, automotive and specialty markets.

Novelis operates an integrated network of technically advanced rolling and recycling facilities across North America, South America, Europe and Asia. The company leverages its global footprint to deliver consistent, high-quality products around the world.

Novelis is a subsidiary of Hindalco Industries Limited, an industry leader in aluminum and copper, and the metals flagship company of the Aditya Birla Group, a multinational conglomerate based in Mumbai, India.

## Focus on Innovation

As a world-class business-to-business manufacturer, Novelis is focused on safely delivering innovative solutions to our customers and continuously improving the sustainability of our operations.

In addition, Novelis has established a global network of Customer Solution Centers (CSCs) in Asia, Europe and North America designed to accelerate collaborative innovation with customers. CSCs will bring research and technical platforms, operations and commercial development together to increase collaboration and innovation. Led by teams of industry-leading researchers, designers and engineers, the CSCs provide an environment to demonstrate product concepts and simulate customer processes and performance.

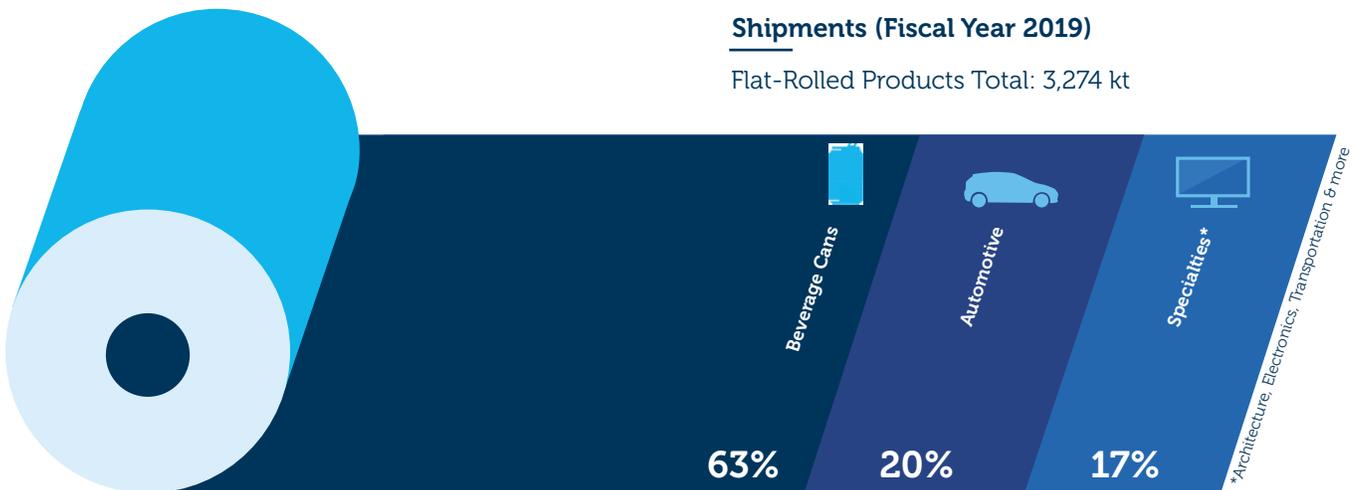
## The Company We Keep

Our customers include some of the largest and best-known automotive, beverage can, architecture and consumer electronics brands in the world.



## Shipments (Fiscal Year 2019)

Flat-Rolled Products Total: 3,274 kt



# Key Facts and Figures

## Global Footprint

Novelis is the only company producing flat-rolled aluminum products on four major continents – North America, South America, Europe and Asia. Our global footprint includes:

### North America

Operations: 8  
Shipments: 1,142 kt\*  
Employees: 3,510

### Europe

Operations: 10  
Shipments: 918 kt\*  
Employees: 4,690

### Asia

Operations: 3  
Shipments: 723 kt\*  
Employees: 1,440

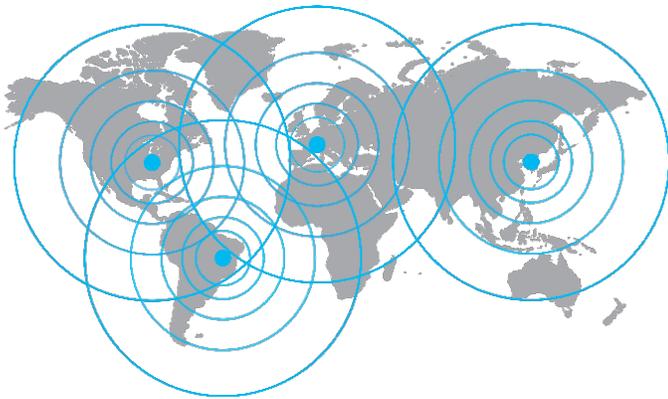
### South America

Operations: 2  
Shipments: 537 kt\*  
Employees: 1,630

## Novelis Total

Operations: 23 in 9 countries  
FRP Shipments: 3,274 kt  
Employees: 11,270

\*Annual shipments of flat rolled products for fiscal year 2019 by region includes intersegment shipments eliminated in total; kt = one kilotonne or 1,000 metric tonnes



## Our People

Our people are our greatest asset. We make it a priority to identify the very best talent and provide them with the right growth and development opportunities throughout their career. By embracing diversity and empowering our employees to pursue their curiosities and test their ideas, Novelis employees are able to enhance their skillsets and work across business segments and geographies to gain new experiences.

Novelis recruits, develops and retains the leading professionals in our industry and every one of our 11,000+ employees plays a role in shaping a sustainable world together.

## Recycling and Sustainability

Sustainability is core to our business. Novelis is the global leader in aluminum recycling, with recycling facilities on four continents. We've created the first and largest closed-loop recycling systems in the world for automotive aluminum, and we recycle more than 70 billion used beverage cans annually.

Aluminum is infinitely recyclable, and by using 61 percent recycled inputs, which require 95 percent less energy than primary aluminum production, Novelis enables supply chain security and helps our customers achieve their sustainability goals.

## Closed-Loop Recycling System



## Corporate Social Responsibility

At Novelis, we view corporate social responsibility as part of our ongoing commitment to contribute to the communities where we work and live. To drive this commitment, we focus our charitable contributions and volunteer efforts around initiatives with purpose-driven organizations such as FIRST Robotics and Habitat for Humanity. Annually, Novelis supports over 300 projects, giving back approximately \$4 million to our communities and volunteering over 10,000 hours to causes close to our colleague's hearts.

# Novelis